

EXHIBIT B

Invoice submitted to:
HMX Acquisition Corp

<i>Invoice Date</i>		<i>Invoice Number</i>	<i>Last Bill Date</i>
May 28, 2013		10186	

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
11/14/2012 MU	Advise Emails with E. Caldie re: SDNY retention procedures Fee/Employment Applications	0.70 425.0/hr	297.5
11/15/2012 SH	Advise Revise Application, Declaration and Proposed Order for Retention of Leonard Street (2); correspondence re the same (.3) Fee/Employment Applications	2.30 325.0/hr	747.5
11/16/2012 EN	Advise Pre court meeting with various parties (.5); attend court hearing (1.5); post court meeting with counsel and committee member (1.5); meeting with debtor counsel and SIP counsel (1.5); meeting with potential FAs (1); meeting with committee re FAs/update (.7); review confi (.2). Fee/Employment Applications	6.90 450.0/hr	3,105.0
MU	Advise Confer with R. Kluger and E. Caldie re: SDNY procedures; hearing appearances and first day pleadings Fee/Employment Applications	1.30 425.0/hr	552.5
SH	Advise Revise Pro Hac Vice and correspondence re the same; correspondence with UST re Application to Employ and Retain Leonard, Street and Deinard Professional Association Fee/Employment Applications	0.70 325.0/hr	227.5

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		<u>Hrs/Rate</u>	<u>Amount</u>
11/19/2012 MU	Advise Review and revise retention application; email exchange with E. Caldie re: procedure for financial advisor retention Fee/Employment Applications	0.80 425.0/hr	340.0
MU	Advise Review/finalize Leonard Street pro hac vice applications Fee/Employment Applications	0.40 425.0/hr	170.0
SH	Advise Correspond regarding objections; e-file re the same Financing	0.60 325.0/hr	195.0
SH	Advise Draft Retention Application for ASK LLP (1.7); correspond re same (.3) Fee/Employment Applications	2.00 325.0/hr	650.0
11/20/2012 MU	Advise Review and revise Leonard Street and ASK LLP retention applications Fee/Employment Applications	2.80 425.0/hr	1,190.0
11/21/2012 MU	Advise Confer with N. Khodorovsky re: retention applications (.2); revise and circulate retention applications (2) Fee/Employment Applications	2.20 425.0/hr	935.0
SH	Advise Revise Retention Application of Leonard, Street and Deinard Professional Association and ASK LLP (1); correspondence re the same (.4) Fee/Employment Applications	1.40 325.0/hr	455.0
11/27/2012 SH	Advise Review objections; correspondence re the same Fee/Employment Applications	1.00 325.0/hr	325.0
11/28/2012 MU	Advise Telephone conference with N. Khodorovsky re: UST comments to retention applications Fee/Employment Applications	0.30 425.0/hr	127.5
11/30/2012 MU	Advise Emails with E. Caldie re: retention application revisions and committee member reimbursement issues Fee/Employment Applications	0.70 425.0/hr	297.5

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		<u>Hrs/Rate</u>	<u>Amount</u>
12/4/2012 MU	Advise Emails with E. Caldie and N. Khodorovsky re: revised declaration in support of retention Fee/Employment Applications	0.30 425.0/hr	127.5
12/5/2012 MU	Advise Conferences with S. Hakakian and J. Dibattista re: Leonard Street retention, financial advisor retention and ASK LLP retention Fee/Employment Applications	0.50 425.0/hr	212.5
LNP	Advise Prepared Notice of Service and Notice of Hearing. Prepared App for Employment of Leonard Street and corresponding documents for filing with the court. Filed App via ECF and effectuate service of documents. Fee/Employment Applications	1.50 150.0/hr	225.0
SH	Advise Revise Leonard Street Retention Application and related exhibits (1.2); correspond with H. Roup and E. Caldie re the same (.3); draft Notice of Hearing and Certificate of Service (.3); call with chambers (.1); correspond with L. Miskowiec re Certificate of Service (.2); call with United States Trustee (.1) Fee/Employment Applications	2.20 325.0/hr	715.0
12/6/2012 SH	Advise Revise ASK LLP Retention Application and related exhibits (1.4); correspond with chambers (.2), United States Trustee and E. Caldie re the same (.4) Fee/Employment Applications	2.00 325.0/hr	650.0
12/7/2012 JD	Advise Review and respond to emails regarding case status and Zolfo retention application. Fee/Employment Applications	1.70 450.0/hr	765.0
JD	Advise Draft and revisions to Zolfo Cooper retention application and all documents in support thereof. Fee/Employment Applications	3.10 450.0/hr	1,395.0
12/11/2012 JD	Advise Email to E. Caldie regarding ZC retention and related issues. Fee/Employment Applications	0.30 450.0/hr	135.0
SH	Advise Revise ASK LLP Application and Edward Neiger's Declaration re the same (.5); correspond with Nazar re the same (.1) Fee/Employment Applications	0.60 325.0/hr	195.0

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		<u>Hrs/Rate</u>	<u>Amount</u>
12/12/2012 JD	Advise Review and revise Neiger declaration in support of ASK retention application. Fee/Employment Applications	0.70 450.0/hr	315.0
MU	Advise Review/revise ASK retention application and confer with N. Khodorovsky re: same Fee/Employment Applications	0.40 425.0/hr	170.0
MU	Advise Confer with E. Caldie re: potential order to show cause filing in connection bid deadline extension; emails with E. Caldie re: same Asset Disposition	0.40 425.0/hr	170.0
MU	Advise Review, revise and coordinate filing of objection to sale motion Asset Disposition	1.30 425.0/hr	552.5
LNP	Advise Preparation and assembly of Objection to Sale documents for filing with the court. Filed documents via ECF. effectuate service. Asset Disposition	1.50 150.0/hr	225.0
SH	Advise Revise ASK LLP Application and correspond with UST re the same Fee/Employment Applications	0.40 325.0/hr	130.0
12/13/2012 JD	Advise Continue review and revisions to Zolfo application. Fee/Employment Applications	1.00 450.0/hr	450.0
MU	Advise Email exchange with S. Hakakian and L. Miskowiec re: ASK retention application Fee/Employment Applications	0.30 425.0/hr	127.5
LNP	Advise Prepared Notice of Service and Notice of Hearing for ASK LLP Employment App. Filed with the court via ECF. Service documents. Fee/Employment Applications	1.50 150.0/hr	225.0
SH	Advise Correspond with H. Roup re ASK LLP Application (.2); prepare filing re the same (.2) Fee/Employment Applications	0.40 325.0/hr	130.0

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		<u>Hrs/Rate</u>	<u>Amount</u>
12/14/2012 MU	Advise Confer with E. Caldie re: Calyle bid and related issues Asset Disposition	0.60 425.0/hr	255.0
12/17/2012 JD	Advise Continue review and finalization of Zolfo application, including conferences with M. Udem regarding same. Fee/Employment Applications	1.00 450.0/hr	450.0
12/18/2012 MU	Advise Email exchange with N. Khodorovsky, E. Caldie and J. DiBattista re: Zolfo Cooper retention Fee/Employment Applications	0.40 425.0/hr	170.0
MU	Advise Telephone conference with N. Khodorovsky re: status of objection to sale Fee/Employment Applications	0.10 425.0/hr	42.5
MU	Advise Review/revise Leonard Street application for monthly compensation Fee/Employment Applications	0.30 425.0/hr	127.5
MU	Advise Confer with E. Caldie re: withdrawal of objection to sale and coordinate filing of same Asset Disposition	0.30 425.0/hr	127.5
JD	Advise Emails and conferences regarding Zolfo retention application. Fee/Employment Applications	0.80 450.0/hr	360.0
12/19/2012 JD	Advise Emails and conferences with E. Kardos, E. Neiger, M. Udem, US Trustees office, Bankruptcy Court, and E. Caldie regarding Zolfo retention application and related issues. Fee/Employment Applications	3.10 450.0/hr	1,395.0
LNP	Advise Prepared Notice of Service and Notice of Hearing. Called court to obtain a hearing date for App to Employ of Zolfo. Fee/Employment Applications	1.00 150.0/hr	150.0
MU	Advise Conferences with N. Khodorovksy, J. DiBattista and L. Miskowiec re: Zolfo retention issues; review email correspondence re: same Fee/Employment Applications	2.20 425.0/hr	935.0

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		<u>Hrs/Rate</u>	<u>Amount</u>
12/19/2012 EN	Advise correspondences/meetings re ZC retention Fee/Employment Applications	0.50 450.0/hr	225.0
12/20/2012 MU	Advise Telephone conference and emails with Judge Gropper's chambers re: order approving Leonard Street retention Fee/Employment Applications	0.40 425.0/hr	170.0
MU	Advise Review/coordinate filing of Leonard Street monthly fee statement Fee/Employment Applications	0.30 425.0/hr	127.5
12/26/2012 JD	Advise Telephone conference with US Trustee regarding comment to Zolfo retention application. Fee/Employment Applications	0.60 450.0/hr	270.0
JD	Advise Draft and transmit email to group regarding revisions to Zolfo retention application; review of documents regarding same. Fee/Employment Applications	1.60 450.0/hr	720.0
JD	Advise Emails with E. Kardos of Zolfo regarding proposed revisions to Zolfo retention application. Fee/Employment Applications	0.80 450.0/hr	360.0
1/2/2013 JD	Advise Continue review and revisions to Zolfo retention application (2) conferences and emails with E. Kardos. and L. Capen re same (.5) Fee/Employment Applications	2.50 450.0/hr	1,125.0
1/3/2013 JD	Advise Review revised Zolfo engagement letter and emails to E. Kardos related thereto. Fee/Employment Applications	0.50 450.0/hr	225.0
JD	Advise Email to E. Caldie regarding Zolfo retention. Fee/Employment Applications	0.20 450.0/hr	90.0
1/5/2013 JD	Advise Review, finalize and file Zolfo Cooper retention application (1.6), conferences and emails with E. Kardos, L. Capen, and E. Caldie regarding the same (.4). Fee/Employment Applications	2.00 450.0/hr	900.0

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		<u>Hrs/Rate</u>	<u>Amount</u>
1/5/2013 JD	Advise Email to N. Khodorovsky regarding Zolfo retention application. Fee/Employment Applications	0.30 450.0/hr	135.0
1/7/2013 JD	Advise Emails and conferences with E. Neiger and M. Udem regarding case status. Case Administration	0.30 450.0/hr	135.0
MU	Advise Conference with E. Cadlie re: potential litigation claims (.2); email exchange re: same (.2); conf call with EN and JD re case status (.3) Case Administration	0.70 425.0/hr	297.5
EN	Advise conference w/ MU and JD re case status (.3) Case Administration	0.30 450.0/hr	135.0
1/8/2013 JD	Advise Review of proposed motion to modify Leonard Street retention (.6), including conferences with M. Udem regarding same (.2). Fee/Employment Applications	0.80 450.0/hr	360.0
MU	Advise Email exchanges with E. Caldle and J. DiBattista re: motion to amend retention order Fee/Employment Applications	0.30 425.0/hr	127.5
MU	Advise Appear before Judge Gropper in connection with retention application and debtors' motions to reject certain executory contracts and leases Asset Disposition	0.80 425.0/hr	340.0
MU	Advise Travel to/from hearing on retention application and debtors' motions to reject certain executory contracts and leases Asset Disposition	1.50 212.5/hr	318.8
1/9/2013 MU	Advise Review email correspondence from N. Khodorovsky re: motion to amend Leonard Street retention order Fee/Employment Applications	0.10 425.0/hr	42.5
1/14/2013 MU	Advise Email exchange with E. Caldle re: timing of commencement of litigation in connection with Committee causes of action Asset Analysis and Recovery	0.20 425.0/hr	85.0

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		<u>Hrs/Rate</u>	<u>Amount</u>
1/15/2013 MU	Advise Telephone call to J. Zajac re: debtors' records Asset Analysis and Recovery	0.10 425.0/hr	42.5
1/22/2013 MU	Advise Prepare ASK LLP monthly fee statement Case Administration	0.70 425.0/hr	297.5
1/28/2013 JD	Advise Conferences with M. Udem regarding issues related to Zolfo Cooper retention. Fee/Employment Applications	0.30 450.0/hr	135.0
JD	Advise Emails with E. Kardos regarding revisions to Zolfo Cooper retention. Fee/Employment Applications	0.40 450.0/hr	180.0
JD	Advise Conferences with N. Khodorovsky regarding revisions to Zolfo Cooper retention. Fee/Employment Applications	0.30 450.0/hr	135.0
MU	Advise Conference with A. Schlitz re: additional disclosures of relationships with creditors Case Administration	0.20 425.0/hr	85.0
1/30/2013 JD	Advise Conferences and emails with E. Kardos, L. Capen, E. Caldie and M. Udem regarding revisions to Zolfo Cooper retention application. Fee/Employment Applications	0.70 450.0/hr	315.0
MU	Advise Email exchange and telephone conference with N. Khodorovsky re: amendments to Zolfo Cooper retention application in connection with debtors' comments Fee/Employment Objections	0.60 425.0/hr	255.0
1/31/2013 MU	Advise Telephone conference with E. Kardos re: US Trustee comments to Zolfo's amended engagement Fee/Employment Objections	0.20 425.0/hr	85.0
2/1/2013 MU	Advise Emails with L. Capen and N. Khodorovsky re: modifying proposed terms of Zolfo retention Fee/Employment Objections	0.50 425.0/hr	212.5

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		<u>Hrs/Rate</u>	<u>Amount</u>
2/1/2013 MU	Advise Prepare draft notice of resolution of US Trustee's informal objection to ASK LLP first monthly fee statement Fee/Employment Objections	0.60 425.0/hr	255.0
JD	Advise Emails with E. Kardos regarding finalizing retention documents of ZC. Fee/Employment Applications	0.50 450.0/hr	225.0
2/4/2013 MU	Advise Draft notice of resolution of US Trustee's informal objections to first monthly fee statement of ASK LLP(1.2); email exchange with N. Khodorovsky re: comments to notice of resolution of US Trustee's informal objections to first monthly fee statement of ASK LLP (.3); conference with T. Knox re: filing notice of resolution of US Trustee's informal objection to first monthly fee statement of ASK LLP (.2) Fee/Employment Objections	1.70 425.0/hr	722.5
MU	Advise Email exchange with L. Capen and E. Kardos re: finalizing and filing supplemental affidavit in support of retention of Zolfo Cooper (.4); telephone conference with N. Khodorovsky re: filing supplemental affidavit in support of retention of Zolfo Cooper (.1) Fee/Employment Applications	0.50 425.0/hr	212.5
MU	Advise Telephone call to E. Reich re: access to debtors' record in connection with evaluation of potential preference claims Asset Analysis and Recovery	0.10 425.0/hr	42.5
JD	Advise Emails with M. Udem regarding ZC retention documents. Fee/Employment Applications	0.30 450.0/hr	135.0
2/5/2013 MU	Advise Review agenda and prepare for February 6, hearing Case Administration	0.50 425.0/hr	212.5
2/6/2013 MU	Advise Appear before Judge Gropper in connection with omnibus hearing Case Administration	1.50 425.0/hr	637.5
MU	Advise Travel to/from SDNY bankruptcy court in connection with omnibus hearing Case Administration	1.60 212.5/hr	340.0

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		<u>Hrs/Rate</u>	<u>Amount</u>
2/8/2013 MU	Advise Email exchange and telephone conferences with E. Caldie and L. Miskowiec re: supplemental disclosures by Leonard Street Fee/Employment Applications	0.50 425.0/hr	212.5
2/12/2013 MU	Advise Telephone call to E. Reich re: production of data for preference analysis Asset Analysis and Recovery	0.10 425.0/hr	42.5
2/13/2013 BM	Advise Teleconference with Jared Zajac re: debtor's records. Asset Analysis and Recovery	0.10 395.0/hr	39.5
2/18/2013 BM	Advise Draft of subpoena for 2004 exam of the debtors. Asset Analysis and Recovery	1.30 395.0/hr	513.5
2/19/2013 MU	Advise Telephone conference with A. Schlitz re: Leonard Street monthly fee statement Fee/Employment Applications	0.20 425.0/hr	85.0
BM	Advise Teleconference with Jared Zajac re: debtor's records. Asset Analysis and Recovery	0.10 395.0/hr	39.5
2/20/2013 MU	Advise Prepare ASK LLP January 2013 monthly fee statement Fee/Employment Applications	1.20 425.0/hr	510.0
2/26/2013 BM	Advise Revise draft of subpoena for 2004 exam of debtors. Asset Analysis and Recovery	1.00 395.0/hr	395.0
BM	Advise Draft of notice re: motion for 2004 subpoena. Asset Analysis and Recovery	0.30 395.0/hr	118.5
BM	Advise Draft of motion for 2004 exam. Asset Analysis and Recovery	0.50 395.0/hr	197.5
BM	Advise Draft of order granting motion for 2004 exam. Asset Analysis and Recovery	0.20 395.0/hr	79.0

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		<u>Hrs/Rate</u>	<u>Amount</u>
3/7/2013 MU	Advise Conference with A. Schlitz re: preparation of interim fee applications Fee/Employment Applications	0.50 425.0/hr	212.5
3/8/2013 SH	Advise Prepare monthly and interim fee applications. Fee/Employment Applications	0.80 325.0/hr	260.0
3/18/2013 SH	Advise Review Interim Application for Professional Services; correspondence w/ A Schlitz re: the same. Fee/Employment Applications	3.00 325.0/hr	975.0
4/1/2013 MU	Advise Conference with S. Hakakian re: preparation of interim fee application Fee/Employment Applications	0.40 425.0/hr	170.0
SH	Advise Draft interim application Fee/Employment Applications	2.00 325.0/hr	650.0
4/2/2013 SH	Advise Draft Interim Application Fee/Employment Applications	1.90 325.0/hr	617.5
4/4/2013 SH	Advise Draft Interim Application Fee/Employment Applications	2.10 325.0/hr	682.5
4/9/2013 SH	Advise Draft Interim Application Fee/Employment Applications	3.00 325.0/hr	975.0
4/10/2013 SH	Advise Draft Interim Application Fee/Employment Applications	1.40 325.0/hr	455.0
4/11/2013 MU	Advise Review/revise interim fee application Fee/Employment Applications	1.60 425.0/hr	680.0
SH	Advise Revise Interim Application Fee/Employment Applications	1.40 325.0/hr	455.0
4/12/2013 SH	Advise Revise Interim Application Fee/Employment Applications	0.50 325.0/hr	162.5

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		<u>Hrs/Rate</u>	<u>Amount</u>
4/15/2013 MU	Advise Confer with T. Knox, re: filing, service and hearing on Zolfo Cooper final fee application Fee/Employment Applications	0.30 425.0/hr	127.5
4/18/2013 MU	Advise Review/finalize monthly fee statement Fee/Employment Applications	0.30 425.0/hr	127.5
5/7/2013 MU	Advise Conference with A. Schlitz re: outstanding issues in connection with filing of final fee applications Fee/Employment Applications	0.30 425.0/hr	127.5
5/8/2013 EN	Advise Meeting with E. Reich and K Regland re data and sources of data (4.1); review data in connection in connection with potential avoidance actions (1) Asset Analysis and Recovery	5.10 450.0/hr	2,295.0
EN	Advise Travel time to and from Rochester NY Case Administration	5.00 225.0/hr	1,125.0
For professional services rendered		<u>115.10</u>	<u>\$43,586.3</u>

Additional Charges :

		<u>Qty/Price</u>	
11/19/2012	Misc. Court fee to the NY Southern District - Pro Hac Vice Motion. (2 payments for \$200 each) One Pro Hac Vice Motion was for Edwin H. Caldie, Esq., the other was for Robert T. Kugler, Esq.	1 400.0	400.0
11/27/2012	Copying cost Service of Objections to Motions Postage = \$2.30 x 28 = \$64.40 Copies = 39 pages x 28 = 1092 copies x .10 = \$109.20	1 173.6	173.6
12/11/2012	Lexis Lexis	1 13.1	13.1
12/31/2012	Pro Hac Fees	1 200.0	200.0

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		<u>Qty/Price</u>	<u>Amount</u>
12/31/2012	Copying cost	1,920	192.0
	Copying cost	0.1	
	Postage	1	145.5
	Postage	145.5	
	Telephone	1	0.3
		0.3	
	Lexis	1	13.1
	Lexis	13.1	
	Trans	1	8.2
	cab fare for sale hearing on 12/19	8.2	
1/1/2013	Trans	1	5.0
	transportation for hearing 12/19	5.0	
1/22/2013	FedEx	1	99.5
	FedEx	99.5	
1/31/2013	Telephone	1	43.5
		43.5	
	Copying cost	2,880	288.0
	Copying cost	0.1	
	Postage	1	147.2
	Postage	147.2	
2/5/2013	Copying cost	320	32.0
	320 Photocopies at .10 per page for service on parties	0.1	
2/28/2013	FedEx	1	196.1
	FedEx	196.1	
	Copying cost	245	24.5
	Copying cost	0.1	
	Postage	1	39.2
	Postage	39.2	
	Telephone	1	5.7
		5.7	
	Trans	1	17.9
	travel to hearing on 1/8	17.9	

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		<u>Qty/Price</u>	<u>Amount</u>
3/28/2013	Postage	30	13.8
	Postage for parties on Service List.	0.5	
3/31/2013	Telephone	1	26.3
		26.3	
	Lexis	1	65.1
	Lexis	65.1	
	Trans	1	21.9
	Travel to hearing on 2/6	21.9	
4/15/2013	Postage	27	12.4
	Postage for service of Notice of Hearing for ASK LLP on 27 parties	0.5	
4/16/2013	Postage	27	12.4
	Postage for service of Declaration of Disinterestedness for KCP Advisory Group on 27 parties	0.5	
4/18/2013	Postage	28	12.9
	Postage for service of Leonard, Street and Deinard's Notice of Resolution on 28 parties	0.5	
4/23/2013	Postage	29	13.3
	Postage for service of on 29 parties	0.5	
5/1/2013	FedEx	1	19.3
	FedEx	19.3	
5/3/2013	Postage	56	25.8
	Postage for service of Notice of Adjournment of hearing on service list	0.5	
5/8/2013	Trans	1	85.8
	cab fair to airport	85.8	
	Trans	1	357.8
	plane tickets to rochester	357.8	
Total additional charges			<u>\$2,711.2</u>
Total amount of this bill			<u>\$46,297.5</u>
Balance due			<u><u>\$46,297.5</u></u>